



FOR THE
GREATER GREAT[®]

THE VILLANOVA CAMPAIGN TO
IGNITE CHANGE

WAYS TO GIVE

CHOOSE YOUR GIFT TO VILLANOVA UNIVERSITY THAT BEST MATCHES YOUR PHILANTHROPIC GOALS

Your Goals	Make a simple and fast gift to Villanova to have an immediate impact	Make a simple gift to Villanova while avoiding capital gains tax on highly appreciated stocks.	Defer your gift until your passing while retaining the ability to make changes during your lifetime.	Defer your gift until your passing while retaining the ability to make changes during your lifetime. Avoid the double taxation of IRAs or other employee retirement benefit plans.	Defer your gift until your passing while maximizing the impact of your gift.	Make a gift to Villanova and generate guaranteed, fixed retirement income for life.	Make a gift to Villanova and generate guaranteed, fixed retirement income for life at some future date of your choosing.	Make a gift to Villanova and provide a hedge against long-term inflation while supplementing either your or several other beneficiaries' income.	Make a gift to Villanova and supplement either your or several other beneficiaries' income with fixed payments.	Make a gift to Villanova and significantly reduce gift and possible estate taxes on assets you are passing down to your children or grandchildren.	Make a gift to Villanova using your primary residence, vacation home or investment property.
Your Gift	Outright Gift of Cash	Outright Gift of Securities	Bequest	Gift from Retirement Assets	Gift of Life Insurance Policy	Charitable Gift Annuity	Deferred/Flexible Charitable Gift Annuity	Charitable Remainder Unitrust	Charitable Remainder Annuity Trust	Charitable Lead Trust	Outright Gift of Real Estate
How To Make Your Gift	You can write a check to Villanova or charge your gift to a credit card. Visit www.villanova.edu/makeagift	For securities held in a brokerage account, certificate form, or mutual fund shares, Villanova can provide you with the necessary information to make the transfer.	Name Villanova as a beneficiary of a specific amount or percentage of your estate through a will or trust.	Name Villanova as a beneficiary of all or some percentage of your retirement account using the form provided by your plan administrator.	Create a new life insurance policy based on a maximum ten-year premium payout schedule in which Villanova is the owner and beneficiary of the policy.	Establish a charitable gift annuity contract with Villanova that guarantees one or two individuals a fixed amount of income for their lifetime. Annuitants must be 65 or older to begin receiving payments.	Establish a charitable gift annuity contract with Villanova that guarantees one or two individuals a future fixed amount of income for their lifetime. Annuitants must be at least age 65 to begin receiving payments.	Create a trust that pays a fixed percentage of the trust's assets as revalued annually to one or more individuals. This is a way to benefit multiple charities in your philanthropic plans.	Create a trust that pays a fixed payment annually to one or more individuals. This is a way to benefit multiple charities in your philanthropic plans.	Create a trust that pays either a fixed or variable income to Villanova for a specific term of years, after which time the remainder is passed along to your heirs.	You can donate property outright, reserve a life estate where you continue to live on the property, or donate property in exchange for life-income.
Gift Minimum	None	None	None	None	\$100,000	\$10,000	\$10,000	\$100,000	\$100,000	\$500,000	\$150,000
Your Benefits	You can see the immediate impact of your gift at Villanova. For tax purposes, if you itemize, you will receive a tax deduction.	You can see the immediate impact of your gift at Villanova. For tax purposes, if you itemize, you can deduct the full fair market value of the securities. You will also avoid capital gains tax on highly appreciated securities.	You make a provision for future generations of Villanovans. You retain full control of the funds during your lifetime. The estate will receive a tax deduction.	You make a provision for future generations of Villanovans. You retain full control of the funds during your lifetime. You can make a gift from the most highly taxed assets, leaving more favorably taxed assets for your family.	By leveraging your philanthropic dollars, you can have a much larger impact on Villanova and our students. Your premium payments that come to Villanova are tax deductible.	You make a provision for future generations of Villanovans. You will receive a guaranteed, fixed income for your lifetime. For those who itemize, you will receive an immediate tax deduction based on the remainder.	You make a provision for future generations of Villanovans. You will receive a future guaranteed, fixed income for your lifetime. For those who itemize, you will receive an immediate tax deduction based on the remainder.	You make a provision for future generations of Villanovans. You will receive a variable income for life or a term up to 20 years. For tax purposes, you can claim an income tax deduction for a portion of the gift amount.	You make a provision for future generations of Villanovans. You will receive a fixed amount for life or a term up to 20 years. For tax purposes, you can claim an income tax deduction for a portion of the gift amount.	You can see the impact of your gift to Villanova immediately. You will significantly reduce your taxable estate and pass along assets to your children or grandchildren in a more tax-efficient manner.	You may be able to see the impact of your gift to Villanova immediately or make a provision for future generations of Villanovans. You will be able to take an income tax deduction and reduce or eliminate capital gains taxes.
Villanova's Benefits	Villanova is able to use your gift immediately to meet current needs in the area you designate.	Villanova is able to use your gift immediately to meet current needs in the area you designate.	Upon your passing, Villanova will use the funds in accordance with your designation.	Upon your passing, Villanova will use the funds in accordance with your designation.	Upon your passing, Villanova will use the funds in accordance with your designation.	Upon your passing, Villanova will use the remainder in accordance with your designation.	Upon your passing, Villanova will use the remainder in accordance with your designation.	Upon your passing, Villanova will use the remainder in accordance with your designation.	Upon your passing, Villanova will use the remainder in accordance with your designation.	Villanova is able to use your gift immediately to meet current needs in the area you designate.	Villanova is able to use your gift immediately or upon your passing to meet needs in the area you designate.

LET US THANK YOU

If you are considering or have already established a planned gift to Villanova, please notify the Office of Planned Giving so we can thank you for your generosity and faithfulness.

Villanova honors individuals who make a planned gift through recognition in the 1842 Heritage Society. Members enjoy special recognition events and opportunities to connect with University leadership.

You may also be eligible for membership in other Villanova giving societies, including the Matthew Carr Society, President's Club, President's Club Associates, Young Alumni Circle, Caritas Society and Villanova Loyalty Society. Learn more about these societies by calling 1-800-486-5244 or visiting www.villanova.edu/givingsocieties.

CONTACT US

The Office of Planned Giving is happy to discuss charitable giving options with you and help you determine which strategies will work best to meet your needs and goals.

www.villanova.edu/plannedgiving

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Those considering a planned gift should consult their own legal and tax advisors. The staff of the Office of Planned Giving welcomes the opportunity to speak and work with your advisors.



VILLANOVA
UNIVERSITY

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Villanova's Legal Name:

Villanova University in The State of Pennsylvania

Villanova's Federal Tax ID#:

23-1352688